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Reaching Zero Crashes: A Dialogue on the Role of Advanced Driver Assistance Systems

October 27, 2016

From surviving crashes to preventing them altogether











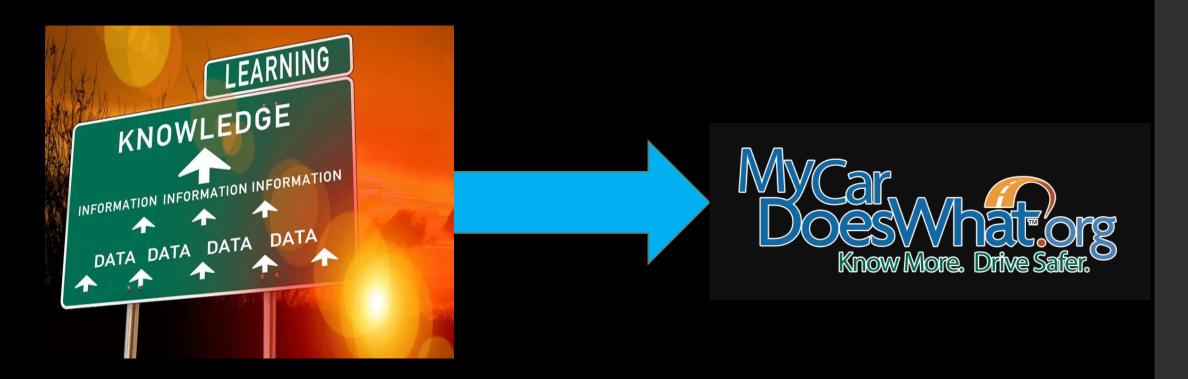


What do we know?

94% of crashes are have some element of driver error



What about the driver?



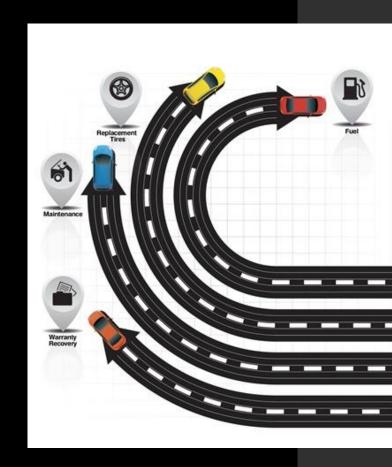
University of Iowa
Consumer Survey of Driving Safety Technologies

Total of 2,015 completions, nationally representative dataset

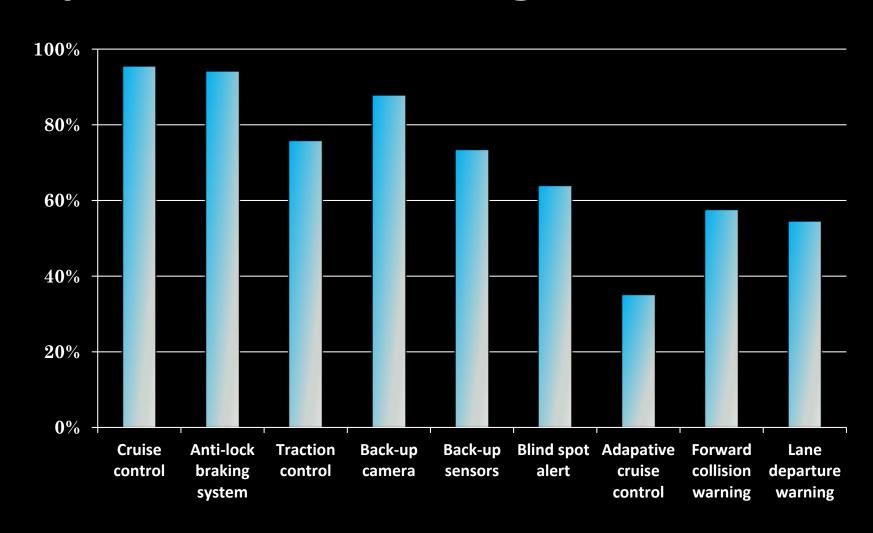
First Comprehensive National Survey

 Dedicated to driver understanding of technology and consumer driving safety

 Resulting data drives the national education campaign



What the Research Told Us: Consumer Exposure to technologies



Vehicle experiences

 40% reported their vehicle had acted in a way that startled them or in a manner they did not expect

 33% sought information to understand why their vehicle behaved the way it did



National Survey Bottom Line: Consumers Uncertain

While consumers had exposure to <u>ALL</u> of the technologies, there was <u>significant uncertainty</u> about all of the them







Technology Demonstration Study



Driver Knowledge

> All Condition levels, all ADAS

Driver Knowledge Trust of the ADAS

All Condition levels, all ADAS

All Condition levels, all ADAS

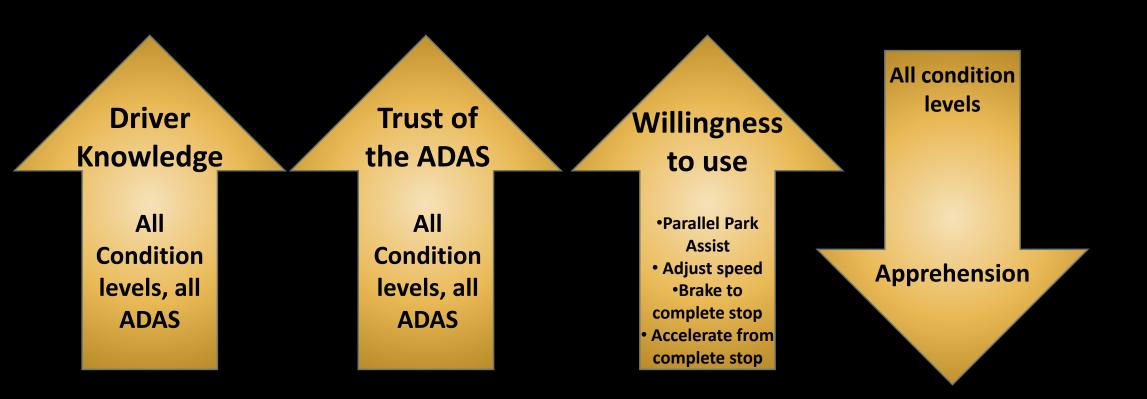
Driver Knowledge

Trust of the ADAS

Willingness to use

All Condition levels, all ADAS All Condition levels, all ADAS

Parallel Park
 Assist
Adjust speed
 Brake to
 complete stop
Accelerate from
 complete stop



Driver Knowledge

Respondents
receiving ridealong, then
review of
owner's manual
reported higher
knowledge score
increase

Driver Knowledge Trust of the ADAS

Willingness to use

Apprehension

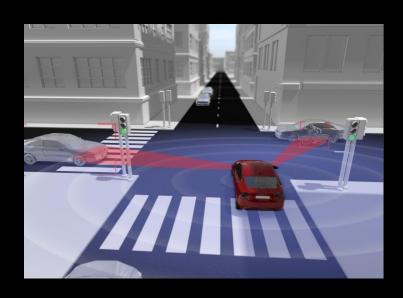
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Driver understanding gaps will continue as the technologies continue to increase in market penetration





Consumer education vital to the success of these technologies